

## TUFTS UNIVERSITY SCHOOL OF DENTAL MEDICINE

### 2019-20 CHECKLIST FOR FINANCIAL AID

In order to apply for financial aid, the student must submit all forms to the Financial Aid Office by **April 1, 2019**. All paper documents listed below are available for download at <http://dental.tufts.edu/financialaid>. You may complete the Free Application for Federal Student Aid (FAFSA) at [www.FAFSA.ed.gov](http://www.FAFSA.ed.gov) or by downloading myStudentAid mobile app. Allow 2-3 weeks for the Financial Aid Office to receive the electronic response from FAFSA. We recommend you complete and submit the FAFSA by March 1<sup>st</sup> to ensure that the Financial Aid Office has received all results by April 1<sup>st</sup>.

**US Citizens or Permanent Residents applying for federal aid only, submit the following (Foreign students need only submit item #2.):**

- \_\_\_\_\_ 1. **2019-20 FAFSA** Students are encouraged to use the IRS Tax Data Retrieval Process when prompted. See Financial Aid Manual for further instructions.
- \_\_\_\_\_ 2. **2019-20 Tufts Application for Financial Aid.** – Download from FAO website.
- \_\_\_\_\_ 3. **Copy of student’s signed Social Security Card** – First time TUSDM applicants only.
- \_\_\_\_\_ 4. **Copy of Student’s Permanent Resident Card (both sides)**, or valid copy of I-94 Departure Record or passport stamped “Processed for I-551” including the passport biography page (applicable only to US permanent residents, not US citizens).

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**In addition to the above documents, students applying for HPSL, LDS, Tufts Grant or Tufts Loan, must ALSO submit the following:**

- \_\_\_\_\_ 5. **Parental information must be included on the 2019-20 FAFSA form.** Parents and students are encouraged to use the IRS Tax Data Retrieval Process when possible.
- \_\_\_\_\_ 6. **Supplemental Financial Aid Application.** Must be signed by student and parents. Download from FAO website
- \_\_\_\_\_ 7. **Copy of Parents’ 2017 W-2 Form(s).**
- \_\_\_\_\_ 8. **Signed copy of Parents’ 2017 US FEDERAL Tax Return (Form 1040, 1040A or 1040EZ).** Include all corresponding schedules and Form 8863, if applicable.
  - a. **If parents did not and will not file a tax return for 2017 submit:**
    - Statement of Non-Tax Filing Status (download from FAO website)
    - Documentation of any taxable/untaxed income received in 2017.
  - b. **If parents are divorced, separated or never married submit in addition to the custodial tax return:**
    - Non-Custodial Parent Statement (download from FAO website)
    - Non-Custodial signed 2017 Federal Tax Forms
    - Non-Custodial W-2 Form(s) and current spouse’s, if applicable
- \_\_\_\_\_ 9. **If the student is single yet intending to be married between 7/1/19 – 6/30/20 submit:**
  - Intended spouse’s signed 2017 U.S. Federal Tax Return. Include all corresponding schedules and Form 8863, if applicable.
  - Intended spouse 2017 W-2 Form(s)

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